

SAVINGS GOAL WORKSHEET

List your short-, medium-, and long-term savings goals. Include a target achievement date, total cost, and the amount you'll need to save each month to reach your goal. A short-term goal generally will takes 3-6 months, a medium-term goal will take less than 3 years, and a long-term goal will take 3 or more years to achieve. Be sure to include some strategies you will employ to achieve each of your goals.

Time Frame	Savings Goal	Target Date	Total Cost	Monthly Savings Needed	Savings Strategies
Short term					
Medium term					
Long term					